Please complete all forms using <mark>black or blue ink</mark> only.

Step 1: Complete the W4 form

- The Internal Revenue Service requires this form.
- Complete Step 1 and Step 5 of the form highlighted in yellow. Those are the **ONLY** areas that need completed.
- Verify your local U.S. address (28 N. College St., Carlisle, PA 17013).
- Verify that there is a check mark in Section 1 (c) designating "Single or Married Filing Separately."
- Skip to Step 5
- Sign and date the form with the date you are completing the form.
- DO NOTHING ELSE ON THIS FORM. THIS FORM IS COMPLETE.

-orm **W-4**

Employee's Withholding Certificate

OMB No. 1545-0074

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

Department of the Treasury Internal Revenue Service

Your withholding is subject to review by the IRS.

			g		
Step 1:	(a) F	irst name and middle initial	Last name	(b) S	Social security number
Enter	Addre	299		Does	your name match the
Personal				name	on your social security
Information		orth College St.			? If not, to ensure you get for your earnings,
	City c	or town, state, and ZIP code			ct SSA at 800-772-1213
	Carlis	sle, PA 17007		or go	to www.ssa.gov.
	(c)	Single or Married filing separately	Non Resident Aliens are limited to Single or Marr	ied Fil	ing Separately
		Married filing jointly or Qualifying surviving s			
		Head of household (Check only if you're unmar	ried and pay more than half the costs of keeping up a home for yo	urself a	nd a qualifying individual.)

TIP: Consider using the estimator at *www.irs.gov/W4App* to determine the most accurate withholding for the rest of the year if: you are completing this form after the beginning of the year; expect to work only part of the year; or have changes during the year in your marital status, number of jobs for you (and/or your spouse if married filing jointly), dependents, other income (not from jobs), deductions, or credits. Have your most recent pay stub(s) from this year available when using the estimator. At the beginning of next year, use the estimator again to recheck your withholding.

Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, and when to use the estimator at *www.irs.gov/W4App*.

Step 2: Multiple Jobs	Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.
or Spouse	Do only one of the following.
Works	(a) Use the estimator at www.irs.gov/W4App for the most accurate withholding for this step (and Steps 3–4). If you or your spouse have self-employment income, use this option; or
Aliens DO NOT	(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below; or
Complete Steps 2-4	(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is generally more accurate than (b) if pay at the lower paying job is more than half of the pay at the

Complete Steps 3–4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3–4(b) on the Form W-4 for the highest paying job.)

higher paying job. Otherwise, (b) is more accurate

Step 3:	If your total income will be \$200,000 or less (\$400,000 or less if married filing jointly):		
Claim	Multiply the number of qualifying children under age 17 by \$2,000 \$		
Dependent and Other	Multiply the number of other dependents by \$500		
Credits	Add the amounts above for qualifying children and other dependents. You may add to	2	¢
DO NOT COMPLETE	this the amount of any other credits. Enter the total here	3	\$
Step 4 (optional): Other	(a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income	4(a)	\$
Adjustments	(b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result have	4 <i>(</i> b)	۴
	the result here	4(b) 4(c)	

Step 5: Sign Here	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.			
	Employee's signature (This form is not valid unless you sign it.)	C	Date	
Employers Only	Employer's name and address	First date of employment	Employer identification number (EIN)	

Step 2: Complete Residency Certification form

Residency Certification (COR) Form:

- Please verify your local US address.
- Complete all sections of the form highlighted in yellow. Those are the ONLY areas that need completed.
- Sign and date the form with the date you are completing the form.
- DO NOTHING ELSE ON THIS FORM. THIS FORM IS COMPLETE.



RESIDENCY CERTIFICATION FORM Local Earned Income Tax Withholding

TO EMPLOYERS/TAXPAYERS:

This form is to be used by employers and/or taxpayers to report essential information for the collection and distribution of Local Earned Income Taxes to the local EIT collector. This form must be utilized by employers when a new employee is hired or when a current employee notifies employer of a name and/or address change. Use the Address Search Application at www.newPA.com/Act32 to determine PSD codes, EIT rates and tax collector contact information.

EMPLOYEE INFORMATION – RESIDENCE LOCATION					
NAME (Last Name, First Name, Middle Initial)			SOCIAL SECURITY NUMBER		
STREET ADDRESS (No PO Box, RD or RR)					
ADDRESS LINE 2					
CITY	STATE	ZIP CODE	DAYTIME PHONE NUMBER		
MUNICIPALITY (City, Borough or Township)					
COUNTY	RESIDENT PSD C		TOTAL RESIDENT EIT RATE		

EMPLOYER INFORMATIO	N – EMPLOYI	MENT LOCATION	
EMPLOYER BUSINESS NAME (Use Federal ID Name)			
STREET ADDRESS WHERE ABOVE EMPLOYEE REPORTS TO WORK (No PO	Box, RD or RR)		
ADDRESS LINE 2			
CITY	STATE	ZIP CODE	PHONE NUMBER
MUNICIPALITY (City, Borough or Township)			
COUNTY	WORK LOCATION	WO	RK LOCATION NON-RESIDENT EIT RATE

CERT	IFICATION		
Under penalties of perjury, I (we) declare that I (we) have examined this information, including all accompanying schedules and statements and to the best of my (our) belief, they are true, correct and complete.			
SIGNATURE OF EMPLOYEE		DATE (MM/DD/YYYY)	
PHONE NUMBER	EMAIL ADDRESS		

For information on obtaining the appropriate MUNICIPALITY (City, Borough, Township), PSD CODES and EIT (Earned Income Tax) RATES, please refer to the Pennsylvania Department of Community & Economic Development website:

www.newPA.com/Act32

Step 3: Complete the EXEMPTION CERTIFICATE FROM LOCAL SERVICES TAX (LST) form:

- This form gets completed online using the link below.
 (*Please note:* You must be logged into the Dickinson Gateway to complete this form.)
- Please use your local US address. (28 N. College St., Carlisle, PA 17013)
- Complete this form online: <u>https://www.dickinson.edu/xfp/form/350</u> (*Please note:* You must be logged into the Dickinson Gateway to complete this form.)

<u>Step 4</u>: Complete the Direct Deposit Form:

- To be paid, Direct Deposit is required.
- Enter your name.
- Enter your Banner/Student ID# (this number begins with 900XXXXXX and is on your Dickinson Student ID Card)
- Sign and Date the form at the bottom.
- <u>Take this form with you when you go to sign up for a new bank account.</u> <u>Give this form to the person assisting you in opening the account. They will</u> <u>either complete the Bank Information for you, or provide you with a Direct</u> <u>Deposit print out.</u>

Dickinson

DIRECT DEPOSIT AUTHORIZATION

For Payroll and Employee Expense Reimbursements

D.I			
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Banner ID:

Election for direct deposit requires full net pay to be distributed between the checking and savings accounts listed below. All direct deposit information will be verified with your bank before becoming active. You will receive paper checks until your accounts become active, which may take one or more pay periods. The primary account will also be used for direct deposit of employee expense reimbursements. Please attach a voided check or deposit slip for each account listed below and return all information to the Payroll Office on the 3rd floor of Old West.

Primary Account - For Payroll and Employee Expense Reimbursements

Financial Institution Name, Address and Phone Number:	Net payroll, after the partial deposits listed below, will be deposited to this account. This account will also receive all employee expense reimbursements.			
Account Number:	Type of Account:			
	Checking Savings			
Bank Transit/Routing Number (9 digits):	Action to be Taken:			
	👿 Start 🗌 Stop 🔲 Change			

Secondary Account #1 – Optional partial deposit for Payroll only

Financial Institution Name, Address and Phone Number:	Dollar Amount to be Deposited:
Account Number:	Type of Account:
Bank Transit/Routing Number (9 digits):	Action to be Taken:

Secondary Account #2 – Optional partial deposit for Payroll only

Financial Institution Name, Address and Phone Number:	Dollar Amount to be Deposited:			
Account Number:	Type of Account:			
	🗌 Checking 🗌 Savings			
Bank Transit/Routing Number (9 digits):	Action to be Taken:			
	🗆 Start 🗌 Stop 🗌 Change			

Authorization:

I hereby authorize Dickinson College (the "College") to initiate direct deposit into the account(s) and financial institution(s) listed above. Payroll direct deposits and direct deposits of employee expense reimbursements will be made to the accounts listed above until I choose to terminate or change this agreement by submission of a new Direct Deposit Authorization form, allowing a reasonable amount of time for the College to process such change. Furthermore, I understand that termination of employment with the College shall constitute sufficient authorization to terminate this agreement.

Should funds be erroneously deposited into my account(s), I authorize the College to debit my account(s) for an amount not to exceed the amount of the deposit.

-			~··			
Em	ploy	vee	Sig	ma	tu	re

<u>Step 5:</u> Scan all the following items and **either** email them to <u>stuemp@dickinson.edu</u> **OR** drop them off to the front desk in the HR Services Building located at 55 N. West St.:

- 1. Completed W4 form
- 2. Completed Residency Certification Form (COR)
- 3. Completed Direct Deposit form (with bank information)
- 4. Copy of Passport (The page with your photo/Passport Number. And Expiration Date.)
- 5. Copy of your Form I-20 or DS-2019
- 6. Copy of your Form 194.
 - a. You will need to complete your Form I 94 <mark>after</mark> you arrive in the United States.
 - b. Obtain your I94 by going to the following website <u>https://i94.cbp.dhs.gov/</u>.
 - c. Click on 'Get Most Recent I94" at the top of the page.
 - d. Click 'Consent and Continue' and fill out your traveler information.
 - e. After you complete the traveler information, click 'Next, your I94 will appear.

Step 6: Complete Section 1 of the Form I-9 (please follow the specific instructions below to access and complete the Form I-9 online.)

YOU WILL NEED INFORMATION FROM YOUR PASSPORT, 1-20 OR DS-2019, AND/OR YOUR FORM I-94 TO COMPLETE SECTION 1 OF THIS FORM.

PLEASE NOTE THAT THIS FORM WILL BE COMPLETED ONLINE. YOU WILL RECEIVE A SEPARATE EMAIL FROM DickinsonCollegeOnboarding<u>RedCarpetMailer@silkroad.com</u>.

SUBJECT: Dickinson College Onboarding - Important Employment Information

Welcome XXX,

We have received notification of your appointment as a Dickinson College Student Employee.

We would like to introduce you to Dickinson's secure onboarding portal. Please note your login information (username & password) for future reference, then proceed to our Onboarding Portal by clicking the link provided.

Your first task is now available. Please login below to complete this task.

Username:XXX.XXX

Password:xxxxx

Click Form I-9 Only to proceed.

After you click the link and Login, the following screen will appear:



The following screen will appear. Please scroll down until you see the button for 'Form I9' Click the 'Form I9 button.

Dashboard	# / Task Summary	
🖲 About 🔇	Task: Complete I9 Form (section 1)	
Contact Support	For: Heather Dunn / Form I-9 Only	
0 Help	Dickinson College participates in E-Verify	Status: Incomplete
	Newly hired employees must complete and sign Section 1 of the Form I9 no later than the first day of employment.	Due Date:
	Provide/verify the following information to complete Section 1:	7/25/2019
	 Name - provide your full legal last name, first name and middle initial. Your last name is your family name or surname. If you have two last names or a hyphenated last name, include both names in the last name field. Your first name is your given name. Your middle initial is the first letter of your second given name, or the first letter of your middle name. If any. Other names used - provide all other names used, if any (including maiden name). If you have no other legal names, write "N/A". Address - Please use your home/permanent residence (home address). Do not provide a post office box (PO Box). Date of Birth - provide your date of birth in the mm/dd/yyyy format. For example, January 23, 1950 should be written as 01/23/1950. US Social Security Number - provide your -digit social security number. If you do not have a Social Security Number, please leave it blank. Providing your social security number is voluntary. Email Address and Telephone Number (optional) - you may provide your email address and telephone number. If you choose not to provide your email address and phone number please write "N/A". 	Assigned To: Heather Dunn You must use the 'Save & Complete Ta: tosk.
	All employees must attest in Section 1, under penalty of perjury, to their citizenship or immigration status by checking one of the following four boxes on the form: If you are currently studying at Dickinson and are here on a F1 or J1 VISA, please select Box #4 designating 'Alien Authorized to Work'.	
	 A citizen of the United States A non citizen national of the United States - non citizen national of the US are persons born in American Samoa, certain former citizens of the former Trust Territory of the Pacific Islands, and certain children of non citizen national born abroad. A lawful permanent resident - a lawful permanent resident is any person who is not a US citizen and who resides in the US under legally recognized and lawfully recorded permanent residence as an immigrant. An alien authorized to work - if you are not a citizen or national of the US or a lawful permanent resident, but are authorized to work in the US, check this box. If you check the box, record the date that your employment expires and enter the required information. (ie. Alien Registration Number, Form 194 Admission Number, OR Foreign Passport Number and Country of Issuance. This employment expiration date refers to the program end date listed on your Form 1:20 or DS-2019. 	
	Sign your name in the signature box and record the date you completed and signed Section 1.	
	To fully complete this form, employees MUST present the Student Employment office with documentation, in person, that establishes your identity and employment authorization. Documentation must be brought in no later than the third day after beginning employment, although you may present the required documentation before this date. In order to complete this form, employees must bring the proper document(s) to the Student employment Office located in the HR Services Building located at 55 M. West St.	
	For the Form I-9, you must present original, unexpired documents for employment verification. This is a Federal requirement.	
	 For Your Form I-9 you must provide proof of your identify and employment eligibility for Section 2 of the form. The documents that you present must by physically examined in order for that section to be completed. Please refer to the list of acceptable documents contained in the form that you may use for Section 2. You may present either (1) document from List A or if a List A document is not available, you may present (1) document from List B AND (1) document form List C. These documents must be original, unexpired documents (no.photos/copies/scans/faxes). 	
	The Student employment Office is located in the HR Services Building located at 55 N. West St.	
	E Form I-9	

Complete the form as follows:

- Please use your **local US Address.**
- Complete all fields in Section 1 of the form.
- Name provide your full legal last name, first name and middle initial. Your last name is your family name or surname. If you have two last names or a hyphenated last name, include both names in the last name field. Your first name is your given name. Your middle initial is the first letter of your second given name, or the first letter of your middle name, if any. If you have no middle initial, write "N/A".
- Other names used provide all other names used, if any (including maiden name). If you have no other legal names, write "N/A".
- Address Please use your Dickinson College Address (28 North College St.).
- Apt. Number-Write N/A
- City or Town- Write Carlisle.
- State- Select PA (Pennsylvania)
- Zip Code-Write 17013.
- Date of Birth provide your date of birth in the mm/dd/yyyy format. For example, January 23,1950 should be written as 01/23/1950.

- US Social Security Number provide your 9-digit social security number. If you do not have a Social Security Number, please leave it blank, and check the box underneath the Social Security Number field 'SSN Has been Applied for.'
- Email Address and Telephone Number (optional) you may provide your email address and telephone number. If you choose not to provide your email address and/or phone number, please write "N/A" in one or both fields.
- Under 'I attest, under penalty of perjury, that I am (check one of the following boxes):
- Select the appropriate box. If you are currently studying at Dickinson and are here on a F1 or J1 VISA, please select Box #4 designating 'Alien Authorized to Work'.
 - On that same line, enter your Authorized to work until Date. That date can be found on your DS-2019 or your Form I-20
 - On the DS-2019: Your Authorized to work until date is the same as your Program End Date. It is most likely something like 05/XX/20XX.
 - On the Form I20: Your Authorized to work until date is the same as your Program End Date in Program of Study Block of the form. It is most likely something like 05/XX/20XX.
 - Below that please complete the information that is required next to #1, 2 or 3. (enter the required information. (i.e. <u>Alien Registration Number</u>, <u>Form 194</u> <u>Admission Number</u>, OR Foreign Passport Number and Country of Issuance.)
- Sign and date the form with the date you are completing the form.
- Under your signature, please check the box for 'I did not use a preparer or translator.'
- DO NOTHING ELSE ON THIS FORM. Please go to the bottom of the page and select the button for 'Save and Complete Task.'
- Dickinson will complete Section 2 of this form when you are on campus. For Section 2, please upload the required documents into the onboarding portal utilizing the Document Upload section on the left side of your home page, under your Task List. In addition, you will need to bring the original documents listed below for in-person verification.
 - Passport (page with your photo)
 - Form I-20 or DS-2019
 - Form I94. You may print a copy of your Form I94 using the following link: <u>https://i94.cbp.dhs.gov/</u>.
 - You will need to complete your Form I 94 after you arrive in the United States. You will need to go to the following site https://i94.cbp.dhs.gov/ and click on 'Get Most Recent I94". Then click 'Consent and Continue' and fill out your traveler information. After you complete the information, click 'Next, your I94 will appear. Please print and maintain a copy for your records.
 - **This is a Federal Requirement.** You are not permitted to start working and until your paperwork has been received.

The Student Employment Office is in the HR Services Building at 55 N. West St.

Questions regarding the completion of these forms should be directed to <u>stuemp@dickinson.edu</u>.