

Based on our review of your financial aid application, we need some additional details on your investments. Please complete the following questions below (leaving no blanks). The value of the asset reported is based on the date you filed the FAFSA. After completing the form, please return a signed copy of the document via fax or [secure upload](#).

Student Name: \_\_\_\_\_

Banner ID: \_\_\_\_\_

Investment Type	Amount of Investment
Trust Funds	
Stocks, stock options (if less than \$0, report \$0), bonds, savings bonds, & mutual funds	
Money market funds	
Certificates of deposit	
Coverdell saving accounts (for all dependent children in the household)	
Section 529 college savings or pre-paid tuition plans (for all dependent children in the household)	
Non-qualified (non-retirement) annuities (applicable to CSS Profile ONLY)	
Commodities	
Precious & strategic metals	
Installment & land sale contracts (including seller-financed mortgages)	
Other real estate (Do not include your primary place of residence).	
All other investments	

I certify that the information provided above is correct to the best of my knowledge.

\_\_\_\_\_  
Parent Signature\*/Date

\*Based on guidance from the Department of Education, signatures created using fonts are not valid to update federal aid information. Acceptable electronic signatures on this form include an image of a hand signature, or those created utilizing hand motions from a stylus or finger.