

# Dickinson

## 2023 Tax Deferred Annuity Election Form

Name: \_\_\_\_\_  
(please print)

RETIREMENT CALCULATIONS You are limited in what you can contribute to your retirement fund by the sections of the IRS code known as 403(b), 415, and 402(g). For most employees, the **limit is a maximum of \$22,500 per calendar year**. If you are age 50 or older in calendar year 2023, you may contribute an additional \$7,500. By executing this Election Form, the employee acknowledges that the election shall continue in effect until either (i) the employee's termination of employment with the college or (ii) the employee gives written notice to the college that this Agreement shall be terminated or changed. The amounts below will be deducted from your paycheck over the course of the year. These deductions are in addition to the amount the college contributes directly to TIAA and/or Fidelity on your behalf.

	Annual Amt	Per Pay Amt
To TIAA TDA RA (existing participants ONLY)	\$ _____	\$ _____
To TIAA TDA GSRA	\$ _____	\$ _____
To Fidelity	\$ _____	\$ _____
<b>TOTAL (see limits above)</b>	<b>\$ _____</b>	<b>\$ _____</b>

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Please forward to Human Resource Services and keep a copy for your files.  
Deductions and retirement contributions will not be made until this form is returned.**