INTERFOLIO FACULTY QUICK GUIDE

OVERVIEW

Interfolio Review, Promotion & Tenure is a secure, online collaboration platform that provides tools to manage the documents, workflows, data, committees, communication, and outcomes associated with review-based academic decisions. This document provides instruction to faculty on how to upload and submit materials for reviews and sabbaticals. For more details visit the Interfolio software support site.

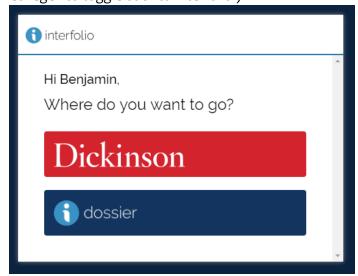
LOGIN

To access Interfolio:

- 1. Go to the Gateway (https://gateway.dickinson.edu)
- 2. Click the Interfolio icon on the Application Launch Pad



3. If asked "Where do you want to go?" **select Dickinson**. (Note: Not everyone will see this step. If you are in your Dossier, click your name in the top right corner, and then click "Dickinson College" to toggle back to Interfolio.)

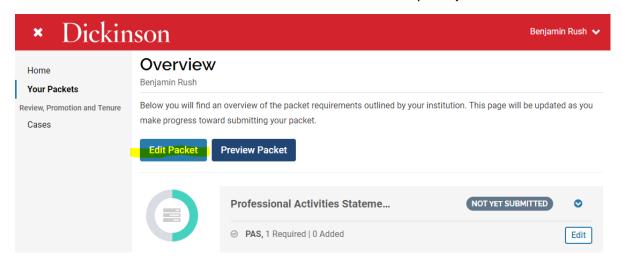


VIEW YOUR PACKET INSTRUCTIONS AND REQUIREMENTS

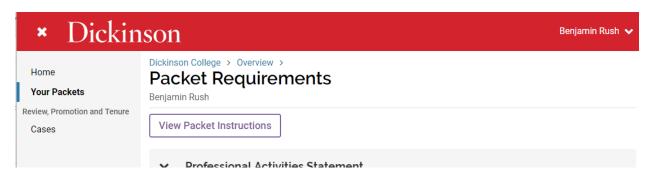
Click "Your Packets" on the left-side menu. This will display one or more packets related to a personnel review and/or sabbatical leave. **Select the packet you would like to work on.**



This takes you to an overview page listing the required and optional materials for your review or sabbatical leave. **Click "Edit Packet"** to view instructions and to upload your materials.



Click "View Packet Instructions" (top left) to display the instructions for your review or sabbatical.



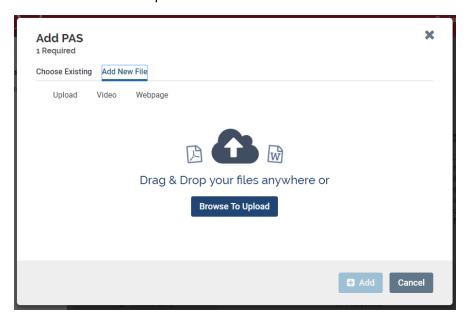
Your packet is divided into sections, each with a list of materials to upload in order to complete your packet.

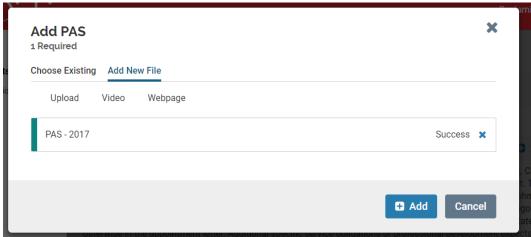
UPLOAD DOCUMENTS

Your packet is divided into sections, each with a list of materials for you to upload to complete your packet. To upload documents, **Click "Add File"** next to the type of document you would like to upload.

Note: When uploading files, make sure you give the materials in your packet a meaningful title because reviewers will see the titles you provide as bookmarks when reviewing your documents. It would be helpful to include the year in the title.

If you are using a Dossier, select the file of interest on the Choose Existing tab, and click Add. If you are NOT using a Dossier, click the "Add New File" tab and either drag & drop or Browse to Upload. Click "Add" when complete.

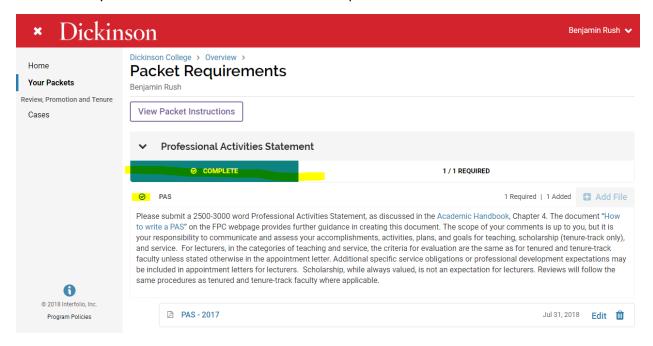




Interfolio converts the file to a PDF. You will see "Creating PDF" while the file is being converted and uploaded. You may need to refresh your browser for the "Creating PDF" message to disappear.

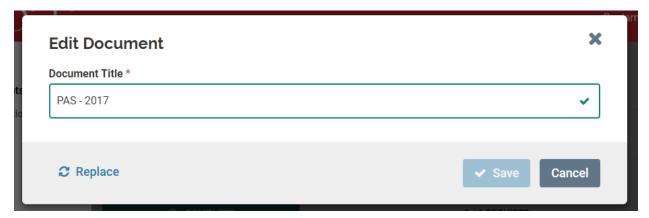
When a requirement is satisfied it appears with a green check mark. Likewise, completed sections are marked "Complete."

Continue to upload documents as needed for each requirement.



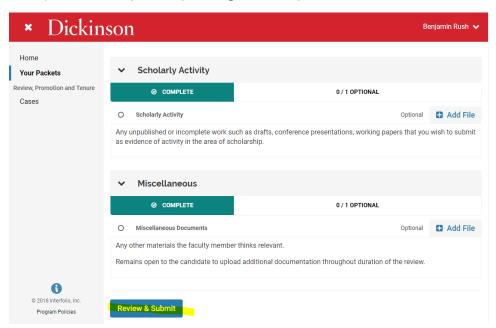
EDIT OR REPLACE A DOCUMENT

If you need to edit or replace a document, **click "Edit"** next to the file name. You can edit the title of the file or **click "Replace"** to choose a new file to replace it.



SUBMITTING YOUR PACKET FOR DEPARTMENTAL AND FPC REVIEW

Once you have completed uploading all the required documents, click "Review and Submit."



Make certain all the sections are checked (blue check box). Optionally, you can preview the submission to see how your packet will appear to the committee. **Click "Submit Section(s)"** when you are ready to submit for the committee's review.